

**PLEASE FILE IN DUPLICATE**

**REGISTRATION STATEMENT — CHARITABLE ORGANIZATION**

**GENERAL INSTRUCTION**

**PLEASE TYPE OR PRINT IN INK**

This registration statement is required by the Illinois Charitable Trust Act and "An Act to Regulate Solicitation and Collection of Funds for Charitable Purposes."

Please answer all items which are applicable to your organization. If you are unable to answer any question fully in the space provided, please attach a sheet containing the remainder of your answer. No further registration statement is required, provided that every registered organization shall notify the Attorney General within 10 days of any change in the information submitted herein. Provision should be made for accurate and detailed accounting information. Two copies of this Registration Statement and attachments are to be filed with Neil F. Hartigan, Attorney General, State of Illinois, 500 South Second Street, Springfield, Illinois 62706.

1. This is a registration under: Illinois Charitable Trust Act ; An Act to Regulate Solicitation and Collection of Funds for Charitable Purposes ; both Acts

2. Name of organization Three Angels Broadcasting, Inc.

Street and number R. R. 2

City, County and State West Frankfort, Franklin County, IL Zip Code 62896

Federal Employer ID# Application Pending

3. Type of legal entity (Corporation, Trust, Unincorporated Association or other) and date, method and place organization legally established Non Profit Corporation

4. Name, address and telephone number of Illinois registered agent Danny L. Shelton,  
R. R. 2, West Frankfort, Illinois 62896 (618) 932-3635

5. Addresses of all offices in the State of Illinois No other offices except the above.

6. Date on which the annual accounting period of the organization ends. Month December Day 31

7. State the purposes of the organization and purposes for which contributions are to be used. To develop, plan, promote, produce and direct, in cooperation with various religious organizations, all types of religious programing for electronic transmission for television and radio broadcasting throughout the world.

8. If the name under which the organization intends to solicit funds differs from the name listed in No. 2, provide name(s) under which contributions will be solicited, and the reason for the use of such other name(s). N/A

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Assigned to \_\_\_\_\_

9. If organization has previously been registered with the Attorney General under either Act, give name under which registered (if different than that shown in No. 2), last registration number and date registered N/A

10. Has organization been registered with any other governmental authority to solicit contributions? Yes  No   
Name of authority (state, municipal). Date of authorization.

11. Has organization ever been enjoined or prohibited by any court or other governmental agency from soliciting contributions, or is such action pending? Yes  No . If answer is "yes," attach explanation of circumstances.

12. Do you intend to use the services of a professional fund raiser as defined by "An Act to Regulate Solicitation and Collection of Funds for Charitable Purposes"? Yes  No

13. If the answer to No. 12 is "yes," answer a, b, and comply with c below.

a. Name and address of professional fund raiser(s) \_\_\_\_\_

b. Has the professional fund raiser registered and filed a bond with the office of the Attorney General as required? Yes  No

c. Attach copies of all contracts with professional fund raiser.

14. Have any of organization's officers, directors, executive personnel or employees of the firm ever been convicted of a misdemeanor involving the misapplication or misuse of money of another, or of any felony? Yes  No  If "yes," give the following information: (IRS 1981 ch 23 sec. 5109)

| Name and Address of Court | Nature of Offense | Date of Conviction (month-day-year) |
|---------------------------|-------------------|-------------------------------------|
|---------------------------|-------------------|-------------------------------------|

15. State the board, group or individual having final discretion as to the distribution and use of contributions received.

Board of Directors - Three Angels Broadcasting, Inc. (list attached)

16. Will you use any of the following methods of solicitation? Unordered merchandise  Distribution or Sale of Seals  Telephone Appeals  Coin Collection Containers  Special Events  Ad Books  Other  If other, attach explanation.

17. List the name, mailing address and title of the chief executive or staff officer of the organization.

Danny Shelton, P. O. Box 582, West Frankfort, IL 62896 - President

18. Attach a list of names and mailing address of officers and directors, or trustees of the organization.

19. Has the United States Internal Revenue Service determined that this organization is tax exempt? Yes  No  If "yes," please attach a copy of the determination letter. Is application pending? Yes  No .

20. Has organization's tax exempt status ever been questioned, audited, denied or cancelled at any time by any governmental agency? Yes  No . If "yes," give facts.

21. All organizations must attach duplicate copies of a Federal form 990 or 990PF, or AG990 or AG990PF for the last annual accounting period completed in detail. See attached

22. Approximate amount of contribution solicited from persons in this State during the organization's last annual accounting period. \$ See attached.

23. EVERY REGISTERING ORGANIZATION MUST ATTACH THE FOLLOWING APPLICABLE DOCUMENTS:  
Testamentary Trust ..... Will, Probate Number and Decree of Distribution  
Inter Vivos Trust ..... Instrument creating Trust  
Corporation ..... The Articles of Incorporation and amendments and by-laws  
Unincorporated Association ..... Constitution and by-laws

NOTE: The President and the Chief Fiscal Officer are required to sign; if entity is a trust, all trustees are required to sign.

I/WE CERTIFY THAT THE INFORMATION FURNISHED IN THIS STATEMENT AND ALL ATTACHED SHEETS IS TRUE AND CORRECT TO THE BEST OF MY/OUR KNOWLEDGE.

Signature Danny Shelton Title President Date 6/20/85

Signature Ernie Lou Shelton Title Sec Treas Date 6/20/85

REGISTRATION STATEMENT - CHARITABLE ORGANIZATION

16. Requests for donations made in various churches.
18. Three Angels Broadcasting, Inc., directors and officers:
  - a. Danny Shelton, P. O. Box 582, West Frankfort, IL 62896  
(President)
  - b. Kenneth Joe Shelton, Route 2, Box 457, West Frankfort, IL 62896 (Vice-President)
  - c. Linda Shelton, P. O. Box 582, West Frankfort, IL 62896  
(Secretary)
  - d. Emma Lou Shelton, Route 2, Box 457, West Frankfort, IL 62896 (Treasurer)
  - e. Earl Seddon, Route 2, Box 140, West Frankfort, IL 62896  
(Board Member)
  - f. Everett Cumbo, 221 E. Walnut, Hinsdale, IL 60521 (Board  
of Directors effective January 1, 1986)

21. & 22. The organization has not completed its first annual accounting period.



**NEIL F. HARTIGAN**  
 ATTORNEY GENERAL, STATE OF ILLINOIS

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SUPPLEMENTAL QUESTIONNAIRE FOR RELIGIOUS ORGANIZATIONS

NAME OF ORGANIZATION: Three Angels Broadcasting, Inc.

(To be completed only by religious organizations seeking an exemption from filing annual financial reports with the Attorney General).

1. Briefly state your purposes as set forth in your charter or By-Laws.  
 To develop, plan, promote, produce and direct in cooperation with various religious organizations, all types of religious programing for electronic transmission for television and radio broadcasting throughout the world.

2. Are you an organization established for religious purpose? Yes  No   
 or, are you an agency or affiliate of an organization established for religious purposes? Yes  No

3. If the answer to Question 2 is yes, state the name and address of the religious organization with which you are affiliated.

4. Do you maintain a house of worship? Yes  No

5. If so, state the address \_\_\_\_\_

6. Do you conduct weekly classes in religion or religious services? Yes  No

7. If so, where and when are these classes or services held?

8. Are you affiliated with any regional or national religious denomination or council?  
 Yes  No

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9. If the answer to Question 8 is yes, state the name of said denomination or council.

Seventh Day Adventist

SPRINGFIELD

10. Is your religious organization listed in any official yearbook or denominational directory? Yes  No

11. If so, state the title and place of publication of the directory.

12. Does your organization have a religious leader? Yes  No   
 13. State his name, address, the seminary or university he attended, if any, year of his ordination, from what higher body, if any, he received his authority to act.

NO, WE HAVE A WORLD CONFERENCE OF SEVENTH DAY ADVENTISTS WITH OFFICES IN WASHINGTON D.C.

14. State whether the organization's spiritual leaders have performed any marriages, burials, baptisms, or other sacerdotal functions for members of the organization within the past year and, if yes, how many?

NO

15. Is solicitation of funds confined to your membership? Yes \_\_\_ No X

16. If not, please describe the method of solicitation. Funds are solicited in various churches and we will accept donations from anyone wishing to contribute.

17. State any other facts you consider pertinent to the consideration of your exemption request.

x

I swear under oath that this supplemental questionnaire and the accompanying registration statement have been examined by me and all information contained therein is true and correct to the best of my knowledge.

Ray Shelton President  
Signature and Title

6/20/85  
Date

Subscribed and sworn to before me  
this 20th day of June A.D.  
1985

Susan A Williams  
NOTARY PUBLIC

PLEASE PREPARE IN DUPLICATE AND MAIL TO:  
Illinois Attorney General  
Neil F. Hartigan  
Charitable Trust Division  
500 South Second Street  
Springfield, Illinois 62706

FINANCIAL INFORMATION FORM

- Name, address and telephone number of the organization.  
Three Angels Broadcasting, Inc., Route 2, West Frankfort, IL 62896  
(618) 932-3635
- The books and records are located at the following address and telephone number.  
Route 2, West Frankfort, IL 62896 (618) 932-3635
- Are the gross receipts for the current calendar/fiscal year expected to exceed \$4,000? Yes X No \_\_\_\_\_
- Please provide the following financial information:

|  |                                    |
|--|------------------------------------|
| <u>Gross Receipts To Date</u>                  | <u>Assets</u>                      |
| Contributions, gifts & grants \$ <u>10,000</u> | Cash \$ <u>2,500</u>               |
| Program service revenue _____                  | Accounts receivable _____          |
| Dues _____                                     | Other receivables _____            |
| Interest & Dividends _____                     | Inventory <u>65,000</u>            |
| Rents _____                                    | Investments _____                  |
| Fund raising events _____                      | Land, bldgs., equip. <u>15,000</u> |
| Other revenue: _____                           | Other assets: _____                |
| _____  | _____                              |
| _____  | _____                              |
| <u>TOTAL</u> \$ <u>10,000</u>                  | <u>TOTAL</u> \$ <u>82,500</u>      |

(IN LIEU OF THE ABOVE FINANCIAL INFORMATION, A CURRENT TREASURER'S REPORT MAY BE SUBSTITUTED, PROVIDED THAT IT PROVIDES SUBSTANTIALLY THE SAME INFORMATION.)

CERTIFICATION

NOTE: If the entity is a Corporation, the President and Treasurer or other authorized officer are required to sign. If the entity is a Trust, all Trustees are required to sign.

|   |                    |                                |                                 |
|---|--------------------|--------------------------------|---------------------------------|
| <u>Danny J. Shelton</u><br>(Name and Title)   | <u>President</u>   | <u>RECEIVED</u><br>AUG 27 1985 | <u>6/20/85</u><br>(Date Signed) |
| _____<br>(Address)                            |                    |                                |                                 |
| <u>Erna Lou Shelton</u><br>(Name and Title)   | <u>Rec. Treas</u>  | <u>SPRINGFIELD</u>             | <u>6/20/85</u><br>(Date Signed) |
| <u>RR2 Box 457 Wd. Ill 62896</u><br>(Address) | <u>Assigned to</u> |                                |                                 |
| _____<br>(Name and Title)                     |                    |                                | <u>(Date Signed)</u>            |
| _____<br>(Address)                            |                    |                                |                                 |

Subscribed and Sworn to  
 before me this 20th day  
 of June, 1985 A.D.

Susan A. Williams  
 Notary Public

PLEASE PREPARE IN DUPLICATE AND MAIL TO:  
 Illinois Attorney General  
 Neil F. Hartigan  
 Charitable Trust Division  
 500 S. Second Street  
 Springfield, Illinois 62706

FINANCIAL EXEMPTION QUESTIONNAIRE

1. Name, address and telephone number of the organization: (618) 932-3635  
Three Angels Broadcasting, Inc., Route 2, West Frankfort, IL 62896

2. Names, addresses and telephone numbers of all current officers and directors.  
(NOTIFY THIS OFFICE OF ANY CHANGES IN THIS INFORMATION). (Attach a separate sheet if necessary)

See Attached

3. The books and records are located at the following address and telephone number.  
Books and records are located at R. R. 2, West Frankfort, IL 62896

4. Type of legal entity: Corporation, Trust, Unincorporated Association, Other:  
(618) 932-3635  
Non Profit Corporation

5. ATTACH A COPY OF CREATING INSTRUMENT: ARTICLES OF INCORPORATION, TRUST AGREEMENT, CONSTITUTION, ETC.

6. The organization's purpose is as follows: (Attach a separate sheet if necessary)  
See Attached

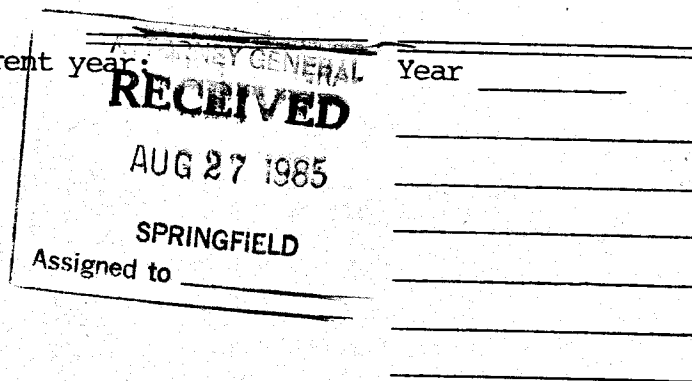
7. Are solicitations being made for the organization? Yes  No

8. Total gross receipts for each of the previous two years:

|                                | Year _____ | Year _____              |
|--------------------------------|------------|-------------------------|
| Solicitations or contributions | N/A        | First year of operation |
| Grants                         | _____      | _____                   |
| Fees                           | _____      | _____                   |
| Dues                           | _____      | _____                   |
| Other: (Explain)               | _____      | _____                   |
| <u>TOTAL</u>                   | _____      | _____                   |

9. Total gross receipts for the current year: \_\_\_\_\_ Year \_\_\_\_\_

|                                |       |
|--------------------------------|-------|
| Solicitations or contributions | _____ |
| Grants                         | _____ |
| Fees                           | _____ |
| Dues                           | _____ |
| Other: (Explain)               | _____ |
| <u>TOTAL</u>                   | _____ |



10. Do plans for the next twelve months include solicitations in excess of \$4,000? Yes  X  No  . (If assets should exceed \$4,000 at any time, the Organization must register with the Attorney General's Charitable Trust Division immediately).
11. Total assets held during the previous year: \$   Current year \$  .
12. Are there expectations that assets will be maintained in excess of \$4,000 within the next twelve months? Yes  X  No  . (Please attach the most recent balance sheet).
13. Do you pay for the services of a professional fund raiser (consultant or paid solicitor)? Yes   No  X .
14. Are there plans to employ the services of a professional fund raiser in the future? Yes   No  X .
15. If the answer to either question #13 or #14 above is yes, please state the name, address and telephone number of the professional fund raiser or consultant.
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CERTIFICATION

NOTE: If the entity is a Corporation, the President or other chief executive officer and Treasurer or other chief financial officer are required to sign. If the entity is a Trust, all Trustees must sign. (Please note that at least two persons must sign).

WE CERTIFY THAT THE INFORMATION FURNISHED IN THIS STATEMENT IS TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE:

|                                      |                  |
|--------------------------------------|------------------|
| <u>Danny Shelton</u>                 | <u>President</u> |
| (Title)                              | (Date Signed)    |
| <u>Emma Lou Shelton (Sec. Treas)</u> | <u>6/20/85</u>   |
| (Title)                              | (Date Signed)    |
| <u> </u>                             | <u> </u>         |
| (Title)                              | (Date Signed)    |

STATE OF ILLINOIS )  
 )  
 COUNTY FRANKLIN )

Subscribed and Sworn to before me  
 this 20th day of June  
 19 85 A.D.

Susan A. Williams  
 NOTARY PUBLIC

PLEASE PREPARE IN DUPLICATE AND MAIL TO:  
 Illinois Attorney General  
 Neil F. Hartigan  
 Charitable Trust Division  
 500 S. Second Street  
 Springfield, Illinois 62706



SECTION 1.2. Corporate Purposes. The purposes for which the corporation is organized are exclusively religious, charitable, scientific or educational within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1954, as amended, and, in furtherance of these purposes, the corporation may:

(a) develop, plan, promote, produce and direct in cooperation with various religious transmission for television and radio broadcasting throughout the world.

(b) to buy, sell, distribute and otherwise acquire or dispose of all kinds of television and radio apparatus properly incidental to or connected with the purpose of this corporation.

(c) to develop, plan, promote, produce, direct and distribute recorded music and video recorded programs to further the purposes of the corporation.

(d) own or operate facilities or own other assets for the public's welfare.

(e) solicit support for the corporation's activities from the public generally and through a board of directors.

(f) promote, by donation, loan or otherwise, the interests of any not-for-profit and federally tax-exempt organizations which are affiliated with the corporation, the purposes of which are not inconsistent with those of the corporation.

(g) own, lease or otherwise deal with all property, real and personal, to be used in furtherance of these purposes.

(h) contract with other organizations, for-profit and not-for-profit, with individuals, and with governmental agencies in furtherance of these purposes.

(i) otherwise operate exclusively for religious, charitable or educational purposes within the meaning of Section 501 (c)(3) of the Internal Revenue Code of 1954, as amended, in the course of which operation:

(i) No part of the net earnings of the corporation shall inure to the benefit of, or be distributable to, its members, trustees, directors, officers, or other persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth herein.

(ii) No substantial part of the activities of the corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the corporation shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of any candidate for public office except as authorized under the Internal Revenue Code.

(iii) Notwithstanding any other provisions of these articles, the corporation shall not carry on any other activities not permitted to be carried on (a) by a corporation exempt from Federal Income Tax under Section 501 (c)(3) of the Internal Revenue Code of 1954 (or the corresponding provision of any future United States Internal Revenue Law) or (b) by a corporation, contributions to which are deductible under Section 170 (c)(2) of the Internal Revenue Code of 1954 (or the corresponding provision of any future United States Internal Revenue Law).